**INTEREST RATES MARKET NOTICE**

**Date: 11 February 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC053”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 11 February 2015 under its **Credit-Linked Note Programme** dated 10 May 2010**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC053

**Nominal Issued** R 50,000,000.00

**Issue Price** 100 %

**Coupon** 8.100 % (3 Month JIBAR as at 11 February 2015 of 6.100% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 February 2018

**Books Close** 2 May, 2 August, 2 November, 2 February

**Interest Payment Date(s)** 11 May, 11 August, 11 November, 11 February

**Last Day to Register** By 17:00 on 1 May, 1 August, 1 November, 1 February

**Issue Date** 11 February 2015

**Date Convention** Following

**Interest Commencement Date** 11 February 2015

**First Interest Payment Date** 11 May 2015

**ISIN No.** ZAG000123563

**Additional Information** SENIOR UNSECURED FLOATING RATE NOTES

Applicable Pricing Supplement**:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC053%20Pricing%20Supplement%2020150211.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC053%20Pricing%20Supplement%2020150211.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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